

# SUPPLY CHAIN PROCESS AND INVENTORY MANAGEMENT

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Wednesday, November 16th, 2022

# Agenda

- Review of Records
- Transactions
- Dashboards and Reports

# Review of Records

- Item Types
  - Inventory
  - Non-Inventory
  - Service
  - Item Groups
  - Kits/Packages
  - Assemblies
  - Discount
  - Markup

# Review of Records

- Inventory Items
  - Costing Methods
    - LIFO
    - FIFO
    - Average
    - Standard
  - Locations Subtab
  - Related Records/System Notes

# Review of Records

- Assembly Items
  - Bill of Materials
  - Advanced Bill of Materials
  - Bill of Materials Revision
- Locations
- Bins and Inventory Statuses

# Transactions

- Create a Sales Order
- Mass Create Work Orders
- Auto Create Work Order
- Order Items
- WIP and Routings
- Outsourced Manufacturing

## Dashboards and Reports

- Production Manager
- Warehouse Operator
- Outsourced Manufacturer
- Current Inventory Snapshot
- Inventory Back Order Report
- Component Where Used Inquiry

THANK YOU FOR  
YOUR TIME AND  
ATTENTION





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